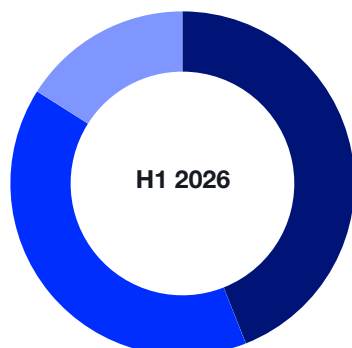


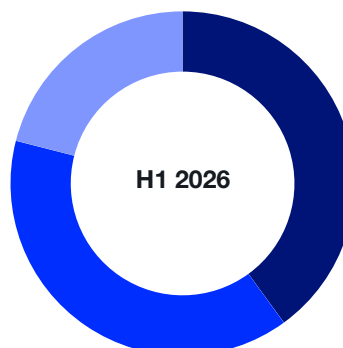
Our key figures

Order intake by division



- 44% Flow
- 40% Services
- 16% Chemtech

Order intake by region



- 40% Americas
- 39% Europe, the Middle East and Africa
- 21% Asia-Pacific

Key figures

millions of CHF	2026	2025	Change in +/- %	+/- % adjusted ¹⁾	+/- % organic ²⁾
Order intake	1'786.6	1'961.4	-8.9	-3.7	-3.9
Order intake gross margin	35.7%	36.3%			
Order backlog as of June 30 / December 31	2'396.5	2'255.6	6.2		
Sales	1'672.6	1'743.9	-4.1	1.2	1.0
EBITDA	258.7	251.0	3.1	9.6	9.7
EBITDA margin	15.5%	14.4%			
EBIT	199.1	192.7	3.3		
Core net income	159.6	143.6	11.1		
Net income	138.8	128.2	8.2		
Basic earnings per share (in CHF)	4.07	3.77	7.9		
Free cash flow (FCF)	12.8	43.2	-70.3		
Net debt as of June 30 / December 31	358.5	267.4	34.1		
Employees (number of full-time equivalents) as of June 30 / December 31	13'311	13'526	-1.6		

1) Adjusted for currency effects.

2) Adjusted for acquisition, divestiture / deconsolidation and currency effects.