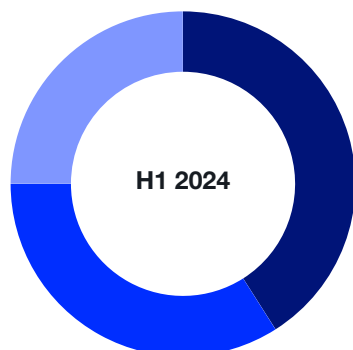


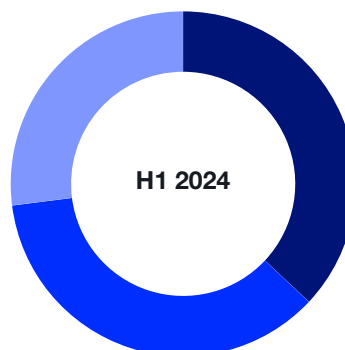
Our key figures

Order intake by division



- 41% Flow
- 34% Services
- 25% Chemtech

Order intake by region



- 37% Europe, the Middle East and Africa
- 36% Americas
- 27% Asia-Pacific

Key figures

millions of CHF	2024	2023	Change in +/-%	+/-% adjusted ¹⁾	+/-% organic ²⁾
Order intake	2'078.8	1'992.4	4.3	8.8	8.9
Order intake gross margin	34.2%	33.0%			
Order backlog as of June 30 / December 31	2'404.3	1'946.8	23.5		
Sales	1'699.3	1'601.6	6.1	10.3	10.5
EBIT	170.1	151.5	12.3		
Operational profit	193.5	162.4	19.1	25.7	25.9
Operational profitability	11.4%	10.1%			
Core net income	135.2	114.4	18.2		
Net income	117.4	104.3	12.6		
Basic earnings per share (in CHF)	3.44	3.07	12.2		
Free cash flow (FCF)	55.4	106.6	-48.0		
Net debt as of June 30 / December 31	226.0	172.3	31.2		
Employees (number of full-time equivalents) as of June 30 / December 31	13'409	13'130	2.1		

1) Adjusted for currency effects.

2) Adjusted for acquisition, divestiture/deconsolidation and currency effects.