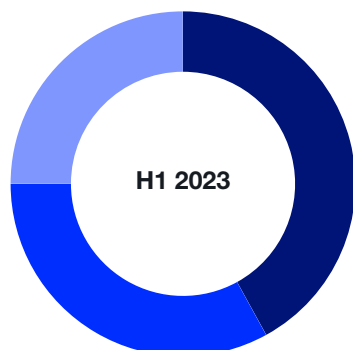


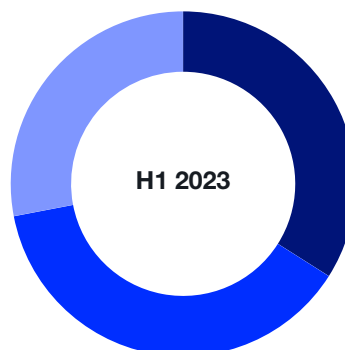
Our key figures

Order intake by division



- 42% Flow Equipment
- 33% Services
- 25% Chemtech

Order intake by region



- 34% Europe, the Middle East and Africa
- 38% Americas
- 28% Asia-Pacific

Key figures

millions of CHF	2023	2022	Change in +/- %	+/- % adjusted ¹⁾	+/- % organic ²⁾
Order intake	1'992.4	1'734.1	14.9	22.7	24.1
Order intake gross margin	33.0%	32.8%			
Order backlog as of June 30 / December 31	2'141.7	1'844.7	16.1		
Sales	1'601.6	1'516.8	5.6	12.6	15.4
EBIT ³⁾	151.5	-25.5	n/a		
Operational profit	162.4	135.8	19.6	26.3	27.3
Operational profitability	10.1%	9.0%			
Core net income	114.4	74.4	53.8		
Net income	104.3	-48.8	n/a		
Basic earnings per share (in CHF)	3.07	-1.43	n/a		
Free cash flow (FCF)	106.6	-78.2	n/a		
Net debt as of June 30 / December 31	288.6	234.6	23.0		
Employees (number of full-time equivalents) as of June 30 / December 31	12'981	12'868	0.9		

1) Adjusted for currency effects.

2) Adjusted for acquisition, deconsolidation and currency effects.

3) 2022 was impacted by write-offs related to Russia and Poland.