

## Resilient performance

Sulzer's order intake remained strong in the first half of 2020 despite a significant COVID-19 impact. Compared with the same period of the prior year, order intake grew by 1.7% on good demand in Rotating Equipment Services and Pumps Equipment. Sales decreased by 3.9% due to lockdowns. The lower sales volume led to a decrease in operational EBITA and an operational ROSA of 7.5%. Sulzer took decisive measures early on to mitigate the impact of market disruptions.

If not otherwise indicated, changes from the previous year are based on currency-adjusted figures.

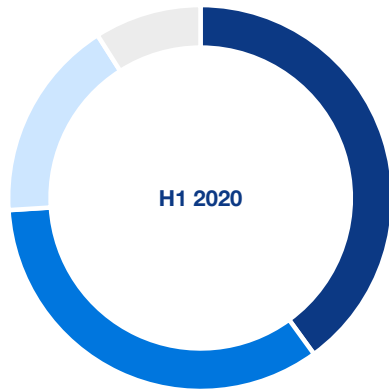
### Key figures (January 1 – June 30)

millions of CHF	2020	2019	Change in +/-%	+/-% adjusted <sup>1)</sup>	+/-% organic <sup>2)</sup>
Order intake	1'840.5	1'933.3	-4.8	1.7	-0.6
Order intake gross margin	33.3%	33.8%			
Order backlog as of June 30/ December 31	1'946.2	1'792.6	8.6		
Sales	1'598.5	1'773.8	-9.9	-3.9	-5.5
EBIT	36.0	98.9	-63.6		
opEBITA	120.2	161.5	-25.6	-20.5	-22.5
opROSA	7.5%	9.1%			
Core net income	81.5	114.7	-28.9		
Net income attributable to shareholders of Sulzer Ltd	15.4	65.1	-76.3		
Basic earnings per share	0.5	1.9	-76.3		
Free cash flow	36.8	-7.8	n/a		
Net debt as of June 30/ December 31	474.6	346.9	36.8		
Employees (number of full-time equivalents) as of June 30/ December 31	15'600	16'506	-5.5		

1) Adjusted for currency effects.

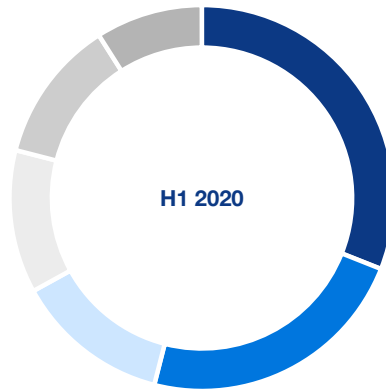
2) Adjusted for acquisition and currency effects.

### Order intake by division



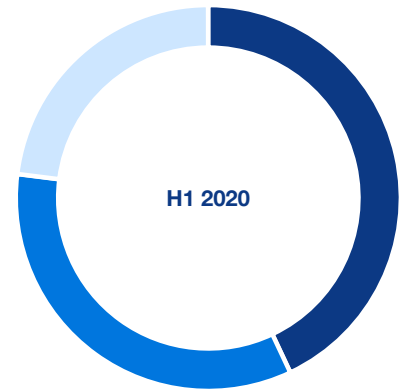
- 40% Pumps Equipment
- 34% Rotating Equipment Services
- 17% Chemtech
- 9% Applicator Systems

### Order intake by segment



- 31% Oil and Gas
- 23% Chemicals
- 13% General Industry
- 12% Water
- 12% Power
- 9% Applicator Systems markets

### Order intake by region



- 43% Europe, the Middle East and Africa
- 34% Americas
- 23% Asia-Pacific