

Sustainable flow-control innovation

Sulzer is a global leader in fluid engineering, with two centuries of experience developing innovative products and services that drive sustainable progress — and help our customers build a better world.

We specialize in pumping, agitation, mixing, separation and purification technologies for fluids of all types. Our customers benefit from our commitment to innovation, performance and quality through our responsive network of 180 world-class manufacturing facilities and service centers across the globe.



Flow Equipment

Wherever fluids are treated, pumped or mixed, we deliver highly innovative and reliable solutions for the most demanding applications.



Services

We are your partner for uptime and enhanced performance for your rotating equipment and more. Our dedicated people provide unrivalled service and expertise to meet your operational needs — anytime, anywhere.

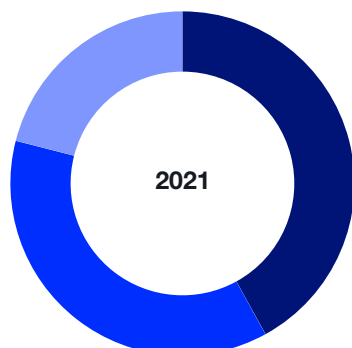


Chemtech

When superior chemical processing and separation technologies matter most, we enable our customers to operate world-class plants and produce high-value products.

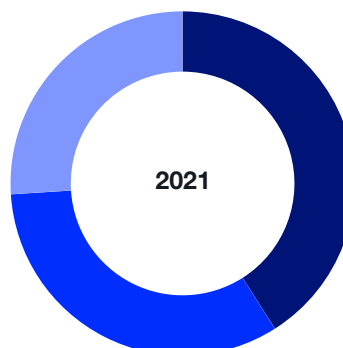
Our key figures

Order intake by division



- 42% Flow Equipment
- 37% Services
- 21% Chemtech

Order intake by region



- 41% Europe, the Middle East and Africa
- 33% Americas
- 26% Asia-Pacific

Key figures

millions of CHF	2021	2020 ¹⁾	Change in +/-%	+/-% adjusted ²⁾	+/-% organic ³⁾
Order intake from continuing operations	3'167.6	3'049.2	3.9	3.6	0.9
Order intake gross margin from continuing operations	33.1%	32.6%			
Order backlog from continuing operations as of December 31	1'724.1	1'676.8	2.8		
Sales from continuing operations	3'155.3	2'967.8	6.3	6.0	3.5
EBIT from continuing operations	221.8	132.5	67.4		
Operational profit from continuing operations	293.3	255.0	15.1	14.1	10.9
Operational profitability from continuing operations	9.3%	8.6%			
Operational ROCEA from continuing operations	22.7%	21.3%			
Core net income from continuing operations	195.3	165.6	17.9		
Net income from continuing operations	140.7	71.5	96.7		
Basic earnings per share from continuing operations (in CHF)	4.10	2.00	104.9		
Free cash flow (FCF)	238.7	272.1	-12.3		
Net debt as of December 31	66.8	414.5	-83.9		
Employees (number of full-time equivalents) from continuing operations as of December 31	13'816	13'197	4.7		

1) Comparative information has been re-presented due to discontinued operations (details are described in note 7 to the consolidated financial statements).

2) Adjusted for currency effects.

3) Adjusted for acquisition and currency effects.

Stock market information

	2021	2020	2019	2018	2017
Registered share (in CHF)					
– high	144.40	110.50	113.40	137.50	129.90
– low ¹⁾	92.35	40.12	75.15	76.30	102.30
– year-end ¹⁾	134.85	93.10	108.00	78.05	118.20
Market capitalization as of December 31 ¹⁾					
– number of shares outstanding	33'727'637	33'835'903	34'021'446	33'950'499	34'043'093
– in millions of CHF	4'548	3'150	3'674	2'650	4'024
– in percentage of equity	357%	224%	232%	163%	240%
P/E ratio as of December 31	3.2x	37.8x	23.9x	21.9x	48.4x
Dividend yield as of December 31	2.6%	4.3%	3.7%	4.5%	3.0%

1) Including CHF 45.00 per share from medmix spin-off.

Data per share

CHF	2021	2020	2019	2018	2017
Net income attributable to a shareholder of Sulzer Ltd	41.93	2.46	4.52	3.56	2.44
Change from prior year	1'603%	–46%	27%	46%	41%
Equity attributable to a shareholder of Sulzer Ltd	37.80	41.50	46.50	48.00	49.40
Ordinary dividend	3.50 ¹⁾	4.00	4.00	3.50	3.50
Payout ratio	8%	163%	88%	98%	143%
Average number of shares outstanding	33'788'006	33'970'141	34'026'442	31'934'459	34'084'133

1) Proposal to the Annual General Meeting.

Shareholder structure as of December 31, 2021

Number of shares	Number of shareholders	Shareholding
1–100	4'170	0.7%
101–1'000	4'783	4.6%
1'001–10'000	580	4.6%
10'001–100'000	95	8.2%
More than 100'000	11	58.7%
Total registered shareholders and shares (excluding treasury shares Sulzer Ltd)	9'639	76.7%