

Double-digit growth of order intake, sales and operational EBITA

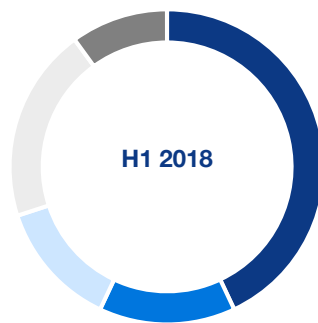
In the first half of 2018, order intake increased by 11.6% and by 6.5% organically compared with the same period of the previous year. Sales increased by 10.5% and by 5.4% organically. Operational EBITA grew by 27.0% and by 16.8% organically. Operational ROSA increased by more than one percentage point to 8.5%.

Sales by division



- 38% Pumps Equipment
- 32% Rotating Equipment Services
- 16% Chemtech
- 14% Applicator Systems

Sales by market segment



- 43% Oil and gas
- 14% Power
- 13% Water
- 20% General industry
- 10% Beauty and dental

Sales by region



- 43% Europe, Middle East and Africa
- 34% Americas
- 23% Asia-Pacific

Key figures (January 1 – June 30)

millions of CHF	2018 (new accounting policies) ¹⁾	2018 (previous accounting policies) ²⁾	2017	Change in +/--% ³⁾	+/--% adjusted ⁴⁾	+/--% organic ⁵⁾
Order intake	1'801.4	1'801.4	1'594.6	13.0	11.6	6.5
Order intake gross margin	33.8%	33.8%	34.2%			
Order backlog as of June 30/ December 31	1'891.7	1'807.2	1'593.5	13.4		
Sales	1'604.2	1'600.3	1'428.5	12.0	10.5	5.4
EBIT	90.5	78.0	55.3	41.1		
opEBITA	148.2	135.7	106.1	27.9	27.0	16.8
opROSA	9.2%	8.5%	7.4%			
Net income attributable to shareholders of Sulzer Ltd	64.3	54.6	36.9	47.9		
Basic earnings per share	2.01	1.71	1.1	57.5		
Free cash flow	-29.8	-29.8	-2.5	1'093.3		
Net liquidity as of June 30/December 31	-521.9	-521.9	-225.0	132.0		
Employees (number of full-time equivalents) as of June 30/December 31	15'031	15'031	14'732	2.0		

1) According to IFRS 15, see financial review and note 13 of the interim consolidated financial statements for details.

2) Without consideration of IFRS 15, applying the same accounting policies as in the prior year.

3) Comparing the previous accounting policies 2018 with 2017.

4) Adjusted for currency effects. Comparing the previous accounting policies 2018 with 2017.

5) Adjusted for acquisition and currency effects. Comparing the previous accounting policies 2018 with 2017.



15'000
Employees

Roughly 15'000 employees from all over the world work at Sulzer.



180

Production and service locations

Sulzer's production and service network spreads across the globe.

**CHF 1.6
billion**

Sales in the first half of 2018

Sulzer generated sales of CHF 1.6 billion in the first half of 2018.